

**Certificate of Approval of an Supplement
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and
of the Council
Certificate Reference P018311802**

To:

AGENCIJA ZA TRG VREDNOSTNIH PAPIRJEV, Slovenia
Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
CONSOB -Commissione Nazionale per la Società e la Borsa-, Italy
Central Bank of Ireland, Ireland
Česká národní banka, a.s., Czech Republic
Comisión Nacional del Mercado de Valores, Spain
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal
Commission de Surveillance du Secteur Financier, Luxembourg
Croatian Financial Services Supervisory Agency (HANFA), Croatia
Cyprus Securities and Exchange Commission (CSEC), Cyprus
Financial Services and Markets Authority, Belgium
Financial Supervision Authority, Estonia
Financial Supervision Commission (FSC), Bulgaria
Financial Supervisory Authority, Romania
Finansinspektionen (FI), Sweden
Finanssivalvonta (Fiva), Finland
Finanstilsynet, Norway
Finanstilsynet (Danish FSA), Denmark
Finansu un Kapitāla Tirgus Komisija, Latvia
Hellenic Republic Capital Market Commission, Greece
Komisja Nadzoru Finansowego, Poland
Lietuvos Bankas, Lithuania
Magyar Nemzeti Bank, Hungary
Malta Financial Services Authority (MFSA), Malta
Národná banka Slovenska, Slovakia

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)

Federal Financial Supervisory Authority, Germany

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2024-10-25.

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

Type of Securities (if applicable):

Supplement No. 1 Registration Document dated 19.06.2024 [Prospectus Identifier: 60987166]

Supplement No. 1 SN Structured Tracker Certificates dated 27.06.2024 [Prospectus Identifier: 60987167]

Supplement No. 1 SN Structured Notes dated 27.06.2024 [Prospectus Identifier: 60987168]

Supplement No. 1 SN Warrants dated 16.07.2024 [Prospectus Identifier: 60987169]

Supplement No. 1 SN Capital Protection Certificates dated 04.09.2024 [Prospectus Identifier: 60987170]

Supplement No. 1 SN Capital Structured Certificates dated 17.10.2024 [Prospectus Identifier: 60987171]

Details in respect of the Securities Note and Summary:

Tracker Certificates

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

57443167

Details in respect of the Securities Note and Summary:

Structured Notes

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

57912274

Details in respect of the Registration Document:

Registration Document

Name of Issuer(s):

Marie-Curie-Str. 24-28 - 60439 Frankfurt/Main - Germany - Tel.: +49(0)228 4108-0 - Fax+49(0)228 4108-123
Website: www.bafin.de

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

58293063

Details in respect of the Securities Note and Summary:

Warrants

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

58303662

Details in respect of the Securities Note and Summary:

Capital Protection Certificates

Name of Issuer(s):

Marie-Curie-Str. 24-28 - 60439 Frankfurt/Main - Germany - Tel.: +49(0)228 4108-0 - Fax+49(0)228 4108-123
Website: www.bafin.de

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

59562073

Details in respect of the Securities Note and Summary:

Structured Securities

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

59800180

Yours faithfully,

Kremer

This CoA is valid without signature

For and on behalf of the:

Division WA 33 / Directorate Prospectuses, Supervision of Financial Analysts
Federal Financial Supervisory Authority
Securities Supervision / Asset Management

Date:

25.10.2024

Attachments:

(1) Supplement