

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference 4.3-4.9/4779**

To: Latvijas Banka, Latvia;
Bank of Lithuania, Lithuania

From: Estonian Financial Supervision and Resolution Authority,
Estonia

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2024.

Name of Issuer(s): AS LHV Group

LEI: 529900JG015JC10LED24

Registered Office(s): Tartu mnt 2, 10145, Tallinn, Estonia

Type of Securities (if applicable): Debt Issuance Programme

National Prospectus Identifier: 4.3-4.9/4779

references to the annexes of Regulation 2019/980 used: 8, 16 and 28

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item _ of Annex _] on the following grounds:
N/A

Signed

/signed digitally/

**Kilvar Kessler
Chairman of the Management Board**

For and on behalf of the: Estonian Financial Supervision and Resolution Authority

Date: 28.10.2024

Attachments: (1) Base Prospectus
(2) Translation(s)