



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval for a Prospectus drawn up pursuant to the Prospectus Regulation  
(EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-030173-CoA-01**

**Passported to:**

Financial Supervision Authority (Estonia)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
The Financial and Capital Market Commission (FKTK) (Latvia)  
Bank of Lithuania (Lithuania)

**Approved by:**

Commission de Surveillance du Secteur Financier

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 20 September 2024.

**Name of issuer(s):**

ELEVING GROUP

**LEI:**

894500N14T2GUDX0FL66

**Type of securities (if applicable):**

Prospectus for the public offering of up to 24,500,000 shares and admission to trading of up to 118,550,000 shares  
International Securities Identification Number (ISIN): LU2818110020  
Common Code: 281811002

**National document identifier:**

C-030173

**Disclosure annexes used (if applicable):**

1, 11

**Name of the Guarantor(s) (if any):**

Not applicable

**LEI of the Guarantor(s) (if any):**

Not applicable

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129



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**Additional information**

Related document type(s): Not applicable

Related document identifier(s): Not applicable

Luxembourg, 20 September 2024  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: