

Certificate of Approval for a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8496-01-20962-0

Passported to: Commission bancaire et financière et des assurances, Belgien
Financial Supervision Authority, Estland
Rahoitustarkastus, Finnland
Autorité des marchés financiers, Frankreich
Hungarian Financial Supervisory Authority, Ungarn
Commissione Nazionale per le Società e la Borsa, Italien
Financial and Capital Market Commission, Lettland
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Commission de surveillance du secteur financier, Luxemburg
Autoriteit Financiële Markten, Niederlande
Finansinspektionen, Schweden
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 08.08.2024.

Name of Issuer(s): VMT Capital GmbH
LEI: 5299009TJM889LSNSA81
Type of Securities: Base Prospectus for Bearer Bonds
National Document Identifier Code: 8496-01-20962

Disclosure annexes used: 6, 14, 22, 23, 23
Name of the guarantor(s): not applicable
LEI: not applicable

Omission of information:
No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129.

Additional information:
Related document type: Prospectus, dated 08.08.2024

Related document identifier: 8496-01-20962

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Özge Esatbeyoglu

Mag. Matthias Rudorfer

signed electronically