

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU) 2017/1129
of the European Parliament and of the Council**

Certificate Reference 24-0183/049-24

To: FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA) (Belgium)
FINANCIAL SUPERVISION COMMISSION (Bulgaria)
CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (Croatia)
CZECH NATIONAL BANK (Czech Republic)
FINANCIAL SUPERVISION AUTHORITY (Estonia)
CAPITAL MARKET COMMISSION (Greece)
HUNGARIAN FINANCIAL SUPERVISORY AUTHORITY (Hungary)
CENTRAL BANK OF IRELAND (Ireland)
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (CONSOB) (Italy)
FINANCIAL AND CAPITAL MARKET COMMISSION (Latvia)
BANK OF LITHUANIA (Lithuania)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (Luxembourg)
KOMISJA NADZORU FINANSOWEGO (Poland)
COMISSAO DO MERCADO DE VALORES MOBILIARIOS (CMVM) (Portugal)
FINANCIAL SUPERVISORY AUTHORITY (FSA) (Romania)
NATIONAL BANK OF SLOVAKIA (Slovakia)
SECURITIES MARKET AGENCY (Slovenia)
COMISION NACIONAL DEL MERCADO DE VALORES (CNMV) (Spain)

From:
Autorité des marchés financiers
17, place de la Bourse
75002 Paris

We hereby certify that the Base Prospectus¹ detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on May 30th, 2024.²

<u>Name of Issuer(s):</u>	I) BNP PARIBAS ISSUANCE BV	II) BNP PARIBAS FORTIS FUNDING
LEI:	7245009UXRIGIRYOBR48	549300J2UEC8CUFW6083
Registered Office(s):	Herengracht 595 1017 CE Amsterdam Pays-Bas	19 rue Eugène Ruppert L-2453 Luxembourg Grand Duché de Luxembourg

Type of Securities (if applicable): EMTN Programme

National Prospectus Identifier: 24-0183

(references to the annexes of Regulation 2019/980 used): 6, 9, 14, 15, 17, 19, 21 and 22

<u>Name of the Guarantor(s) (if any):</u>	I) BNP PARIBAS	II) BNP PARIBAS FORTIS SA/NV
LEI:	ROMUWSFPU8MPRO8K5P83	KGCEPHLVVKVRZYO1T647

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item _ of Annex _] on the following grounds: not applicable

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

² For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

Signed:

Digital signature on next page

**For and on behalf of the: Marie-Anne Barbat-Layani
Chair**

Date: May 30th, 2024

Attachment: English base prospectus



Signature(s) électronique(s) du présent document

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