

**Certificate of Approval of an Supplement
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and
of the Council
Certificate Reference P015197204**

To:

AGENCIJA ZA TRG VREDNOSTNIH PAPIRJEV, Slovenia
Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
CONSOB -Commissione Nazionale per la Società e la Borsa-, Italy
Central Bank of Ireland, Ireland
Česká národní banka, a.s., Czech Republic
Comisión Nacional del Mercado de Valores, Spain
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal
Commission de Surveillance du Secteur Financier, Luxembourg
Financial Services and Markets Authority, Belgium
Financial Supervision Authority, Estonia
Finansinspektionen (FI), Sweden
Finanssivalvonta (Fiva), Finland
Finanstilsynet, Norway
Finanstilsynet (Danish FSA), Denmark
Finansu un Kapitāla Tirgus Komisija, Latvia
Hellenic Republic Capital Market Commission, Greece
Komisja Nadzoru Finansowego, Poland
Lietuvos Bankas, Lithuania
Magyar Nemzeti Bank, Hungary
Národná banka Slovenska, Slovakia

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2024-05-28.

Name of Issuer(s):

BNP Paribas Emissions- und Handelsgesellschaft mbH

LEI:

549300TS3U4JKMR1B479

Registered Office(s):

Frankfurt am Main

Type of Securities (if applicable):

Supplement No. 4 z. BP v. 24.10.2023 - Warrants and increase of the issue size of previously issued Warrants [Prospectus Identifier: 57950635]

Details in respect of the Base Prospectus:

Base Prospectus

Name of Issuer(s):

BNP Paribas Emissions- und Handelsgesellschaft mbH

LEI:

549300TS3U4JKMR1B479

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

52837816

Yours faithfully,

Engelter

This CoA is valid without signature

For and on behalf of the:

Division WA 33 / Directorate Prospectuses, Supervision of Financial Analysts
Federal Financial Supervisory Authority
Securities Supervision / Asset Management

Date:

28.05.2024

Attachments:

(1) Supplement