



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval for a Prospectus drawn up pursuant to the Prospectus Regulation  
(EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-029782-CoA-01**

**Passported to:**

The Financial and Capital Market Commission (FKTK) (Latvia)

**Approved by:**

Commission de Surveillance du Secteur Financier

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 22 March 2024.

**Name of issuer(s):**

Eleving Group

**LEI:**

894500N14T2GUDX0FL66

**Type of securities (if applicable):**

EUR 150,000,000.00 9.50% Senior Secured Bonds due 2026 with a Term from 18 October 2021 until 18 October 2026  
(ISIN: XS2393240887)

**National document identifier:**

C-029782

**Disclosure annexes used (if applicable):**

6, 14, 21

**Name of the Guarantor(s) (if any):**

AS "mogo"  
UAB "mogo LT"  
Mogo LLC  
Mogo IFN SA  
O.C.N. "MOGO LOANS" S.R.L.  
Primero Finance OÜ (previously "mogo OÜ")  
MOGO Universal Credit Organization LLC  
AS Renti  
OCN SEBO CREDIT SRL  
Kredo Finance Shpk  
Finance Company FINMAK DOO Skopje (formerly known as Finance Company FINTEK  
DOO Skopje and Finance Company TIGO FINANCE DOOEL Skopje)  
AS Eleving Solis (previously "AS Mogo Africa")



Commission de Surveillance  
du Secteur Financier

**LEI of the Guarantor(s) (if any):**

213800DOKX626GYVOI32  
39120022FMEDWPAHAI87  
8945000761Z24B022906  
894500QW65WQAKW0A937  
894500VY00PZ52J91R45  
89450006EC87XECNSH80  
8945000Q63TANX0C5R15  
894500SMOY1FAOF1IQ54  
894500BZQ8TY7F8KMR30  
894500BZVSDPUEKGAB39  
894500C01BXHHDWBXV82  
894500SOJGMMYGDLE03

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

**Additional information**

Related document type(s): Not applicable  
Related document identifier(s): Not applicable

Luxembourg, 22 March 2024  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: