



Programme for the Issuance of asset backed securities

This supplement (the “**Supplement**”) is supplemental to, forms part of and must be read and construed in conjunction with the Base Prospectus dated 29 June 2023 (the “**Base Prospectus**”) prepared by SIA “VIAINVEST Assets” (the “**Issuer**” or the “**Company**”) with respect to Programme for the Issuance of asset backed securities of EUR 15,000,000 (fifteen million euro) and constitutes a supplement for the purposes of Article 23 of Regulation (EU) No. 2017/1129 (the “**Prospectus Regulation**”).

Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Bank of Latvia (in Latvian - Latvijas Banka) as competent authority under the Prospectus Regulation. The Bank of Latvia only approves the Base Prospectus, as supplemented by this Supplement, as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such an approval should not be considered as an endorsement of the Issuer or the quality of asset backed securities that are the subject of the Base Prospectus.

The Issuer, represented by the member of its Management Board, accepts responsibility for the information contained in this Supplement and declares that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Save as disclosed in this Supplement, no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus has arisen or been noted since the publication of the Base Prospectus.

AMENDMENTS TO THE BASE PROSPECTUS

With effect from the date of this Supplement, the information appearing in the Base Prospectus shall be amended and/or supplemented in the manner described below.

1) On page 1 of the Base Prospectus the amount of the Programme shall be modified as follows, whereby added text is printed in **blue and underlined** and deleted text is printed in **red and strikethrough**:

EUR 30,000,000 (thirty million euro) ~~EUR 15,000,000 (fifteen million euro)~~

**Programme for the Issuance of asset backed securities to be issued by, but with limited recourse to, SIA “VIAINVEST Assets” incorporated as a limited liability company and registered in the Republic of Latvia under registration number 40203339586
LEI 6488PZ58J818C7I3CQ51**

for the purpose of financing the acquisition of the underlying portfolio

2) On page 10 of the Base Prospectus the amount of the Programme shall be modified as follows, whereby added text is printed in **blue and underlined** and deleted text is printed in **red and strikethrough**:

SIA “VIAINVEST Assets” (the “**Issuer**”), a limited liability company (Sabiedrība ar ierobežotu atbildību) established under the laws of the Republic of Latvia, subject to compliance with all relevant laws, regulations and directives, may periodically issue asset-backed securities (the “**Securities or Security**”) on the terms set out herein, as

completed by final terms (each such final terms, the "Final Terms"). The aggregate principal amount of Securities outstanding will not at any time exceed EUR 30,000,000 (thirty million euro) ~~EUR 15,000,000 (fifteen million euro)~~. The Securities will be issued periodically, as from approval of the Bank of Latvia, in several series (the "Series") and the sole purpose of issuing each Series will be to finance the acquisition of the claim rights towards the borrowers-individuals with respect to the repayment of the principal and accrued interest arising from consumer loan portfolio originated by a limited liability company Viaconto Sweden AB (the "Loan Originator"), pursuant to a cooperation agreement (the "Cooperation Agreement") between the Distributor, the Issuer and the Loan Originator.

3) On page 51 of the Base Prospectus the amount of the Programme shall be modified as follows, whereby added text is printed in blue and underlined and deleted text is printed in ~~red and strikethrough~~:

5. Denomination

The Issuer shall issue Securities in aggregate principal amount of EUR 30,000,000 (thirty million euro) ~~EUR 15,000,000 (fifteen million euro)~~ which shall not exceed at any given time. The Securities shall be issued at par and in several Series of Securities with a nominal value of a single Security, EUR currency and denomination specified at Final Terms. A single Security cannot be split among several Securityholders and can be owned by a single Securityholder only. A single Securityholder may hold an infinite number of Securities. The Securities shall be issued at their nominal amount without any discount or a premium. Minimum denomination of an issue will be EUR 0.01.

RIGHTS OF WITHDRAWAL

Pursuant to Article 23 (2) of the Prospectus Regulation, Investors who have already accepted to purchase or subscribe for any Securities to be issued under the Programme before this Supplement is published, shall have the right to withdraw their acceptances, provided that the new factor, material mistake or material inaccuracy was prior to the final closing of the public offer and delivery of the Securities. Taking into account all the Securities are delivered to the Investors immediately upon acceptance of their order to buy Securities on the Platform, rights of withdrawal do not apply to the Investors.

Management Board of SIA "VIAINVEST Assets":

Member of the Management Board
Eduards Lapkovskis

This document is signed electronically with secure electronic signatures containing the time stamps.