

**Certificate of Approval of an Supplement  
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and  
of the Council  
Certificate Reference P012152446**

**To:**

AGENCIJA ZA TRG VREDNOSTNIH PAPIRJEV, Slovenia  
Autoriteit Financiële Markten, The Netherlands  
Autorité des marchés financiers (AMF), France  
CONSOB -Commissione Nazionale per la Società e la Borsa-, Italy  
Central Bank of Ireland, Ireland  
Česká národní banka, a.s., Czech Republic  
Comisión Nacional del Mercado de Valores, Spain  
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal  
Commission de Surveillance du Secteur Financier, Luxembourg  
Financial Services and Markets Authority, Belgium  
Financial Supervision Authority, Estonia  
Finansinspektionen (FI), Sweden  
Finanssivalvonta (Fiva), Finland  
Finanstilsynet, Norway  
Finanstilsynet (Danish FSA), Denmark  
Finansu un Kapitāla Tirgus Komisija, Latvia  
Hellenic Republic Capital Market Commission, Greece  
Komisja Nadzoru Finansowego, Poland  
Lietuvos Bankas, Lithuania  
Magyar Nemzeti Bank, Hungary  
Národná banka Slovenska, Slovakia

**From:**

**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**  
Federal Financial Supervisory Authority, Germany

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2023-12-28.

**Name of Issuer(s):**

BNP Paribas Emissions- und Handelsgesellschaft mbH

**LEI:**

549300TS3U4JKMR1B479

**Registered Office(s):**

Frankfurt am Main

**Type of Securities (if applicable):**

Supplement No. 2 z. BP . 24.10.2023 - Warrants and increase of the issue size of previously issued Warrants [Prospectus Identifier: 54789207]

**Details in respect of the Base Prospectus:**

Base Prospectus

**Name of Issuer(s):**

BNP Paribas Emissions- und Handelsgesellschaft mbH

**LEI:**

549300TS3U4JKMR1B479

**Registered Office(s):**

Frankfurt am Main

**National Prospectus Identifier:**

52837816

Yours faithfully,

Engelter

**This CoA is valid without signature**

**For and on behalf of the:**

Division WA 33 / Directorate Prospectuses, Supervision of Financial Analysts  
Federal Financial Supervisory Authority  
Securities Supervision / Asset Management

**Date:**

28.12.2023

**Attachments:**

(1) Supplement