



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)  
2017/1129 of the European Parliament and of the Council  
Certificate Reference C-029385-CoA-01**

**To:**

Financial Supervision Authority (Estonia)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
The Financial and Capital Market Commission (FKTK) (Latvia)  
Bank of Lithuania (Lithuania)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04 October 2023.

**Name of Issuer(s):**

ELEVING GROUP

**LEI:**

894500N14T2GUDX0FL66

**Registered Office(s):**

Luxembourg, Grand Duchy of Luxembourg

**Type of Securities (if applicable):**

Up to EUR 75,000,000.00 12% to 13.5% Senior Secured Bonds due 2028  
International Securities Identification Number (ISIN): DE000A3LL7M4

**National Supplement Identifier:** C-029385

**Details in respect of the Prospectus:**

**Name of Issuer(s):**

ELEVING GROUP

**LEI:**

894500N14T2GUDX0FL66

**Registered Office(s):**

Luxembourg, Grand Duchy of Luxembourg

**National Prospectus Identifier:** C-029086



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Attachment(s):

1) Supplement

Luxembourg, 4 October 2023  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: