



Supplement No. 2



AS "APF Holdings"

incorporated and registered in Latvia, with registration number 50203047991

SUPPLEMENT NO. 2 TO THE PROSPECTUS ON THE PUBLIC OFFERING, LISTING AND ADMISSION OF SHARES TO TRADING APPROVED ON 30 OCTOBER 2023

This supplement No. 2 (the "**Supplement**"), approved on 30 October 2023, to the Original Prospectus (as defined below) is prepared in relation to AS "APF Holdings" offering of up to 1 027 930 shares (which may be increased by up to 103 000 shares pursuant to an over-allotment option, if exercised) to be listed and admitted to trading on Nasdaq Riga First North and is supplemental to, and should be read in conjunction with the Supplement No. 1 to the Prospectus on the Public Offering, Listing and Admission of Shares to Trading, dated 11 October 2023 (the "**Supplement No. 1**") and the Prospectus on the Public Offering, Listing and Admission of Shares to Trading, dated 4 October 2023 (the "**Original Prospectus**").

This Supplement is a supplement within the meaning of Article 23(1) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market (the "**Prospectus Regulation**"). Request to the Bank of Latvia (in Latvian – "Latvijas Banka") has been made with respect to notifying the Estonian Financial Supervision Authority and the Bank of Lithuania of a certificate of approval attesting that this Supplement has been drawn up in accordance with the Prospectus Regulation.

Unless otherwise stated or the context otherwise requires, terms defined in the Original Prospectus have the same meaning when used in this Supplement. As used herein, "Prospectus" means the Original Prospectus and Supplement No. 1 as supplemented by this Supplement.

In accordance with Article 23(2)(a) of the Prospectus Regulation, investors who have already submitted a Subscription Undertaking for the Offer Shares prior to the publication of this Supplement are entitled to withdraw their Subscription Undertakings within 2 working days of this Supplement having been published on the Bank of Latvia's (in Latvian – "Latvijas Banka") and the Company's website which will take place on 30 October 2023 (the "Withdrawal Right End Date"). Therefore, Withdrawal Right End Date means 2 November 2023 at 15:30 Riga time. A withdrawal, if any, of a Subscription Undertaking must be communicated and addressed in writing to the relevant financial institution which is a member of Nasdaq Riga through whom the Subscription Undertaking in question has been made and carry out the procedure required by the financial institution for amending or cancelling the Subscription Undertaking (such procedures may differ between different financial institutions).

Investment in shares entails risks. While every care has been taken to ensure that Prospectus presents a fair and complete overview of the risks related to the Company, the operations of the Company and its Group Subsidiaries, and the Offer Shares, the value of investment in the Offer Shares may be significantly affected by circumstances that are either not evident at the date of approval of the Prospectus or not reflected in the Prospectus. Investment in the Offer Shares must be based on this Prospectus as a whole. Hence, we ask you to study the Prospectus with care.

MIFID II product governance. Solely for the purposes of each manufacturer's product approval process under EU Directive 2014/65/EU on markets in financial instruments, as amended ("MIFID II"), the target market assessment in respect of the Offer Shares has led to the conclusion that: (i) the target market for the Offer Shares is (i) retail investors, professional clients and eligible counterparties, each as defined in MIFID II ("Positive Target Market"), and (ii) all channels of distribution of the Shares

are appropriate (“Appropriate Distribution Channels”). The investors should have basic knowledge and experience to be able to (alone or with the help of an appropriate financial or other adviser) understand the risks and benefits of investment in such an instrument. The Shares offer no guaranteed income or capital protection, and the price of the Shares may decline and investors can lose all or part of their investment. Thus, the Shares are not suitable for investors who need a fully guaranteed income or full capital protection, or have no risk tolerance (“Negative Target Market”). For the avoidance of doubt, the target market assessment does not constitute an assessment of suitability or appropriateness for the purposes of MIFID II or an advice to any investor to take any action with respect to the Offer Shares. Each distributor subject to MIFID II is responsible for undertaking its own target market assessment in respect of the Shares, by either adopting or refining the manufacturer’s target market assessment, and determining appropriate distribution channels.

This Prospectus does not constitute an offer to sell or a solicitation of an offer to buy the Offer Shares in any jurisdiction to any person to whom it is unlawful to make such an offer or solicitation in such jurisdiction. The Retail Offering is directed to all retail investors in Latvia, Estonia and Lithuania. The Institutional Offering is directed to qualified investors in Latvia and in certain selected countries of the European Economic Area which have implemented the Prospectus Regulation, as well as to certain selected investors in accordance with other exemptions available under the laws of respective jurisdictions. Persons who offer, sell or recommend Shares (the Distributors) are independently responsible for the evaluation of the target market and appropriate distribution channels and must guarantee that these are in conformity with the provisions of this Prospectus.

Article 5f of Regulation (EU) No. 833/2014 (as amended by Council Regulation (EU) No. 2022/328) and Article 1f of Regulation (EC) No. 765/2006 (as amended by Council Regulation (EU) No 2022/398) prohibit the sale of euro denominated transferable securities issued after 12 April 2022 or units of undertakings for collective investment (UCIs) providing exposure to such transferable securities, to any Russian or Belarusian national, any natural person residing in Russia or Belarus or to any legal person, entity or body established in Russia or Belarus. This prohibition does not apply to nationals of a Member State or to natural persons holding a temporary or permanent residence permit in a Member State of the European Union, in a country member of the European Economic Area and Switzerland.

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1 INTRODUCTORY INFORMATION

According to the Prospectus Regulation, to the extent known to the Issuer, the indication whether any person intends to subscribe for more than five per cent of the Offering shall be disclosed in the Prospectus. The information has become available to the Issuer that Akciju sabiedrība "CBL Atklātais pensiju fonds", registration No. 40003397312, legal address: Republikas laukums 2A, Rīga, LV-1010, Latvia as well as key Shareholder Jurijs Adamovičs, personal identity number: 060981-10010, and/or key Shareholder SIA "J.A. Investment Holdings", registration number: 40203051355, legal address: Malduguņu iela 4, Mārupe, Mārupes novads, LV-2167, Latvia, have expressed intentions to subscribe to the Offer Shares in the total amount for each exceeding five per cent of the Offering. Therefore, this relevant information is hereby incorporated by this Supplement.

The purpose of preparing this Supplement is also to incorporate and restate the Offer Price in the Prospectus. Consequently, the relevant changes relate to the total expected amount of gross proceeds and net proceeds of the Offering, therefore the use of proceeds is hereby amended by this Supplement. Taking into account that the Prospectus Regulation sets a requirement that the investor is entitled to a right of withdraw from the Offering within 2 working days after the Supplement has been published, the Company has made a decision also to extend the Offer Period and to additionally provide an opportunity for investors to submit a Subscription Undertaking.

Hence, the information is hereby supplemented, amended and restated on 1) persons intending each to subscribe for more than five per cent of the Offering, 2) the Offer Price per Offer Share, 3) use of proceeds and 4) extension of the Offer Period by this Supplement.

With effect from the date of this Supplement, the information appearing in, or incorporated by reference into the Prospectus shall be amended and / or supplemented in the manner described below. References to page numbers are to the pages of the Prospectus.

The Company and the Management Board accepts responsibility for the information contained in this Supplement. The Company and the Management Board accepts responsibility for the correctness and accuracy of the information contained in this Supplement. Having taken all reasonable care, the Company and the Management Board believes that the information in this Supplement is, to the best of the Company's and the Management Board's knowledge, in conformity with the facts and excludes no information likely to affect the meaning of this Supplement. Since the publication of the Prospectus there have been no significant new factors, material mistakes or inaccuracies relating to the information contained in the Prospectus, save as disclosed in this Supplement.

signed with a safe electronic signature

Chairman of the Management Board
Jurijs Adamovičs

signed with a safe electronic signature

Member of the Management Board
Hermanis Dovgijs

signed with a safe electronic signature

Member of the Management Board
Mihails Keziks

Without prejudice to the above, the persons responsible for the information provided in this Supplement are not liable solely on the basis of the summary of this Prospectus, unless the information given in the summary is misleading or inaccurate together with this Prospectus or does not provide the material information needed for a decision on the investment in Offer Shares together with other parts of the Prospectus.

SUPPLEMENTARY INFORMATION TO THE PROSPECTUS

New information (as provided by the Article 23(1) of the Prospectus Regulation) concerning the persons intending each to subscribe for more than five per cent of the Offering has become available. In addition, in relation to the above, the Issuer is also restating the Offer Price per Offer Share, use of proceeds of the Offering, as well as extending the Offer Period. Therefore, the following amendments and restatements are made to the Prospectus.

I. THE OFFERING

1.1 Supplement to Section 16.1 "The Offering" of the Prospectus

Akciju sabiedrība "CBL Atklātais pensiju fonds", registration No. 40003397312, legal address: Republikas laukums 2A, Riga, LV-1010, Latvia as well as key Shareholder Juris Adamovičs, personal identity number: 060981-10010, and/or key Shareholder SIA "J.A. Investment Holdings", registration number: 40203051355, legal address: Malduguņu iela 4, Mārupe, Mārupes novads, LV-2167, Latvia, have expressed its intention to subscribe to the Offer Shares in the total amount for each exceeding five per cent of the Offering of the Issuer.

Therefore, the following supplement is made to the Section 16.1 "The Offering" of the Prospectus:

"To the extent known to the Issuer, akciju sabiedrība "CBL Atklātais pensiju fonds", registration No. 40003397312, legal address: Republikas laukums 2A, Riga, LV-1010, Latvia as well as key Shareholder Juris Adamovičs, personal identity number: 060981-10010, and/or key Shareholder SIA "J.A. Investment Holdings", registration number: 40203051355, legal address: Malduguņu iela 4, Mārupe, Mārupes novads, LV-2167, Latvia have expressed its intention to participate in the Offering and thereby to subscribe to the Offer Shares in total amount for each exceeding 5% (five percent) of the total Offer Shares."

II. OFFER PRICE

1.2 Amendment and restatement to the definition of the term "Offer Price" of the Prospectus on page 2

In light of the information above, the Group's financing needs and the current market conditions and with a purpose to elevate success of the Offering, the Offer Price per Offer Share is changed.

Therefore, the following amendment and restatement to the definition of the term "Offer Price" are made on page 2 of the Prospectus:

"Price EUR 5.11 per Offer Share" and

*"The Offer Price is EUR 5.11 per one Offer Share (the "**Offer Price**"), of which EUR 1.00 is the nominal value of one Offer Share and EUR 4.11 is the issue premium."*

1.3 Amendment and restatement to the Offer Price in Section 16.3 "Retail Offering" of the Prospectus on page 151

In view to the above referred changes to the definition of the "Offer Price" in the Prospectus, other references to the Offer Price elsewhere in the Prospectus are to be construed accordingly.

Therefore, the following amendments and restatements are made in subsection "Submitting Subscription Undertakings in Retail Offering" of Section 16.3 "Retail Offering" of the Prospectus:

"The minimum investment amount is EUR 5.11 for which an investor can subscribe for one share."

1.4 Amendment and restatement to the Offer Price in Section 16.6 "Offer Price" of the Prospectus on page 154

"The Offer Price is EUR 5.11 per one Offer Share, of which EUR 1.00 is the nominal value of one Offer Share and EUR 4.11 is the premium. The Offer Price will be the same in the Retail Offering and in the Institutional Offering."

1.5 Supplement to Section 16.8 "Allocation of the Offer Shares" of the Prospectus on page 155

In line with the above referred changes to the definition of the "Offer Price", the following supplements are made to the Section 16.8 "Allocation of the Offer Shares":

"The investors who have subscribed to the Offer Shares until 30 October 2023 will be entitled to withdraw their Subscription Undertakings until 2 November 2023 at 15:30 Riga time (hereinafter – "**Withdrawal Right End Date**"). Investors who have subscribed to the Offer Shares until 30 October 2023 for the initial Offer Price of EUR 6.81 per Offer Share as indicated in the Prospectus (hereinafter – "**Initial Offer Price**") and who will not withdraw their Subscription Undertakings until the Withdrawal Right End Date, will be refunded the difference calculated between the Initial Offer Price of EUR 6.81 and the new Offer Price of EUR 5.11. per Offer Share, i.e. EUR 1.70 per Offer Share. The amount of Offer Shares subscribed for by the investors in their Subscription Undertakings until 30 October 2023 will not be changed. The difference will be refunded to the investor's current account managed by respective financial institution on or around the date of Announcement of results of the Offering and Allocation, being 6 November 2023."

III. USE OF PROCEEDS

Taking into account that the Offer Price per Offer Share is changed, the expected amount of gross proceeds of the Offering is accordingly revised, provided that all Offer Shares, including the Over-allotment Shares, are subscribed for and issued. Hence, the total expenses and taxes directly related to the Offering and Admission of Shares to Trading payable by the Issuer to the Global Lead Manager and Sales Agent are also amended. Correspondingly, the expected net proceeds of the Offering are changed after deduction of the relevant costs.

The following amendments and restatements are made in Section 5 "REASONS FOR THE OFFERING AND USE OF PROCEEDS" of the Prospectus on page 60 and page 61:

"The expected amount of gross proceeds of the Offering is up to EUR 5 779 052.30 (provided that all Offer Shares, including the Over-allotment Shares, are subscribed for and issued). The total expenses and taxes directly related to the Offering and Admission of Shares to Trading payable by the Issuer are estimated to be up to EUR 450 100, which include fees to be paid to the Global Lead Manager for the organization of the Offering as well as to Sales Agent for attracting the Retail investors in Estonia, assuming that all Offer Shares (including the Over-allotment Shares) are subscribed for by investors attracted by the Global Lead Manager and the Sales Agent, respectively. Therefore, after deduction of costs, the net proceeds of the Offering are expected to be up to EUR 5 328 952." and

"Base scenario – fully placed IPO and all required funding is received from New Creditor

| Object | Total Investment (MEUR) | Sources of financing (MEUR) | | |
|-------------------|-------------------------|-----------------------------|----------------------------------|--------------------------|
| | | IPO proceeds | Additional Rural Support Service | Other external financing |
| 4th hen barn | 5.6 | 1.5 | 0.8 | 3.3 |
| 5th hen barn | 5.6 | 1.3 | 0.7 | 3.6 |
| 1st pullets house | 1.7 | - | - | 1.7 |

| | | | | |
|--------------------------------------|-------------|------------|------------|------------|
| <i>Expansion of sorting facility</i> | <i>2.9</i> | <i>2.3</i> | <i>-</i> | <i>0.6</i> |
| <i>Egg product equipment</i> | <i>0.8</i> | <i>0.2</i> | <i>-</i> | <i>0.6</i> |
| Total | 16.7 | 5.3 | 1.5 | 9.9 |

and

"Alternative scenario 1 – current debt repayment:

- Alternatively, 100% of the net proceeds can be used to re-finance (repay) the current bank debt and debts related to the previous investment phases of the Group in order to allow a New Creditor to finance the remaining part of the Investment phase (IV).

Alternative scenario 2 – excluding New Creditor financing:

- In case the New Creditor will not provide any financing, the Investment phase (IV) capital expenditure will be reduced to the minimum, which is fourth laying hen barn construction and equipment delivery into it plus working capital for new flock acquisition, that would require capital expenditure at MEUR 5.6 and will allow to partially meet the production growth projection. In this case all of the net proceeds from the Offering or MEUR 5.3 will be used for to finance mentioned minimum investment expenses, but the shortfall will be financed by the Groups' incomes in coming years, which is expected to be sufficient to finalize the minimum investment program before 2025.

- Furthermore, in case the New Creditor will not provide any financing and IPO net proceeds will not reach the expected amount, 100% of the reached net proceeds from the Offering will be used to finance fourth laying hen barn construction and equipment delivery into it, while the shortfall will be financed by the Groups' incomes in coming years, thereby postponing the expected capacity growth achieving date.

The above referred use of proceeds will be used in the course of 2023 - 2024. Total capital expenditure programme constitutes MEUR 16.7, of which the remaining part will be financed with bank debt, grant from Rural Support Service of Latvia, and internal cash flows.

Subject to future conditions in the operating markets, development of Issuer's and Group's business, economic risks and circumstances, the means and order of use of above-described proceeds may differ from the anticipated plan. Furthermore, in case the net proceeds of the Offering result from the Offer Shares and Over-allotment Shares are not subscribed for and issued, the use of net proceeds described in this Section shall be split proportionately to the capital raised by IPO, and the remaining part of capital to be financed with alternative sources. The statements included herein shall be considered as forward-looking statements based on the best opinion of the Management Board (please further see Section 3.5 "Forward Looking Statements".

IV. OFFER PERIOD

1.6 Amendment and restatement to the definition of the term "Offer Period" in Section 17. "Glossary" of the Prospectus on page 169

In view to the current market conditions and with a purpose to elevate success of the Offering, the Offer Period is being prolonged until 3 November 2023. Therefore, the definition of the term "Offer Period" in Section 17 "Glossary" of the Prospectus is amended and restated as follows:

"Period during which prospective investors may subscribe for the Offer Shares commencing on 13 October 2023 at 10:00 Latvian time and is expected to end on 3 November 2023 15:30 Latvian time."

1.7 Amendment and restatement to the definition of the term "Offer Period" of the Prospectus on page 1 and page 2

"Offer Period 13 October 2023 – 3 November 2023" and

"The Offer Period of the Offer Shares commences on 13 October 2023 at 10:00 and terminates 3 November 2023 at 15:30 (the "Offer Period") in accordance with the terms and conditions set out in this Prospectus."

1.8 Amendment and restatement to the timing on page 2 of Prospectus

"Trading with the Shares on the Nasdaq Riga First North is expected to commence on or about 9 November 2023."

1.9 Amendment and restatement to the timing within Section 16.1. "The Offering" of the Prospectus on page 150

"The Company will submit a listing application to Nasdaq Riga for the listing and Admission of Shares to Trading of the Company, including the Offer Shares, on the Nasdaq Riga First North. Trading with the Company's Shares is expected to commence on Nasdaq Riga First North on or about 9 November 2023. The indicative timetable of the Offering is the following:

The indicative timetable of the Offering

| | |
|---|-------------------------|
| <i>Start of the Offer Period</i> | <i>13 October 2023</i> |
| <i>End of the Offer Period</i> | <i>3 November 2023</i> |
| <i>Announcement of results of the Offering and Allocation</i> | <i>6 November 2023</i> |
| <i>Settlement of the Offering On or about</i> | <i>8 November 2023</i> |
| <i>First trading day on Nasdaq Riga On or about</i> | <i>9 November 2023"</i> |

1.10 Amendment and restatement to the timing within Section 16.2. "Offer Period" of the Prospectus on page 151

"The Offer Period commences on 13 October 2023 at 10:00 local time in Latvia and terminates on 3 November 2023 at 15:30 local time in Latvia, Estonia and Lithuania unless it is shortened or extended (described in more detail in the Section 16.13 "Change to the Offer Price and Offer Period" of this Prospectus). The time of the termination of the Offer Period on 3 November 2023 at 15:30 local time in Latvia, Estonia and Lithuania has been indicated subject to the closing of auction system of Nasdaq Riga through which each financial institution that is a member of Nasdaq Riga will register the received Subscription Undertakings. Investors are recommended to contact the financial institutions that are members of Nasdaq for more details with respect of the deadline of submission of Subscription Undertakings on 3 November 2023 at 15:30 local time in Latvia, Estonia and Lithuania."

1.11 Amendment and restatement to the timing within Section 16.4. "Institutional Offering" of the Prospectus on page 153

"Investors have to submit the Subscription Undertaking with a value date that enables settlement "delivery versus payment" on 8 November 2023."

1.12 Amendment and restatement to the timing within Section 16.8 "Allocation of the Offer Shares" of the Prospectus on page 154 and page 155

"The Company, after consulting with the Global Lead Manager, will decide on the allocation of the Offer Shares after the expiry of the Offering Period, on or about 6 November 2023. The Company expects to announce the results of the allocation process on the website of Nasdaq Riga <https://nasdaqbaltic.com/statistics/en/news> and the website of the Company at <https://apf.lv/en> on or about 6 November 2023."

1.13 Amendment and restatement to the timing within Section 16.10. "Settlement" of the Prospectus on page 155

"The Offer Shares allocated to investors will be transferred to their securities accounts on or about 8 November 2023 through the "delivery versus payment" method simultaneously with the transfer of payment for such Offer Shares, in accordance with the rules of Nasdaq CSD. Dealing with the Offer Shares may begin when the Offer Shares allocated to investors are transferred to their securities accounts which will take place on or about 8 November 2023."

1.14 Amendment and restatement to the timing within Section 16.11. "Trading" of the Prospectus on page 156

"The expected date of listing and Admission of Shares to Trading on the Nasdaq Riga First North is on or about 9 November 2023."

1.15 Update of the Summary of the Prospectus

Certain sections of Summaries in English, Estonian, Latvian and Lithuanian are supplemented, amended and restated as provided below.

1.15.1 Update of the Summary in English

Amendment and restatement of information provided in Section 1.1.3 "Information on the securities", subsection "Where will the Shares be traded?"

"Trading with the Shares on Nasdaq Riga First North is expected to commence on or about 9 November 2023."

Amendment and restatement of information provided in Section 1.1.4 "Information on the offer of securities to the public and admission to trading on a Nasdaq Riga First North", subsection "Under which conditions and timetable can I invest in this security?" and subsection "Why is this prospectus being produced?"

"The expected amount of gross proceeds of the Offering is up to EUR 5 779 052.30. Expenses directly related to the Offering are estimated to be approximately EUR 450 100. Therefore, the net proceeds of the Offering are expected to be EUR 5 328 952."

Trading with the Company's Shares is expected to commence on Nasdaq Riga on or about 9 November 2023. The indicative timetable of the Offering is the following:

| | |
|---|-------------------------------|
| <i>Start of the Offer Period</i> | <i><u>13 October 2023</u></i> |
| <i>End of the Offer Period</i> | <i><u>3 November 2023</u></i> |
| <i>Announcement of results of the Offering and Allocation</i> | <i><u>6 November 2023</u></i> |
| <i>Settlement of the Offering On or about</i> | <i><u>8 November 2023</u></i> |
| <i>First trading day on Nasdaq Riga On or about</i> | <i><u>9 November 2023</u></i> |

The Company, consulting with the Global Lead Manager, will decide on the allocation of the Offer Shares after the expiry of the Offering Period, on or about 6 November 2023."

The net proceeds of the Offering are expected to be up to EUR 5 328 952."

1.15.2 Update of Summary in Estonian (*Eestikeelse Kokkuvõtte täiendus*)

Täpsustus jaotises 1.2.3. "Teave väärtpaperite kohta" alajaotuses "Kus aktsiatega kaubeldakse?"

"Aktsiatega kauplemine Nasdaq Riga First Northi börsil algab eeldatavasti 9. novembril 2023 või selle paiku."

Tāpsustus jaotises 1.2.4. "Teave vārtspaberite avaliku pakkumise ja Nasdaq Riga First Northi bōrsil kauplemisele vōtmise kohta" alajaotuses "Millistel tingimustel ja millise ajakava alusel saan ma sellesse vārtspaberisse investeerida?", alajaotuses "Miks see prospekt koostatakse?"

"Pakkumise eeldatav brutotulu on kuni 5 779 052.30 eurot. Pakkumise arveotseselt seotud kulud on hinnanguliselt ligikaudu 450 100 eurot. Seega on pakkumisest saadav netotulu eeldatavalt 5 328 952 eurot."

Ettevōtte aktsiatega kauplemine Nasdaq Riga bōrsil algab eeldatavasti 9. novembril 2023 vōi sellele lāhedasel kuupāeval. Pakkumise orienteeruv ajakava on jārgmine:

| | |
|--|--|
| Pakkumisperiodi algus | <u>13. oktoober 2023</u> |
| Pakkumisperiodi lōpp | <u>3. novembril 2023</u> |
| Pakkumise ja jaotamise tulemuste teatavakstegemine | <u>6. novembril 2023</u> |
| Pakkumise arveldamine | <u>8. novembril 2023 vōi selle paiku</u> |
| Esimene kauplemispāev Nasdaq Riga bōrsil | <u>9. novembril 2023 vōi selle paiku</u> |

Ettevōte otsustab pārast pakkumisperiodi lōppu, 6. novembril 2023 vōi sellele lāhedasel kuupāeval, konsulteerides ūlemaailmse juhtiva fondivalitsejaga, pakutavate aktsiate jaotamise ūle.

Pakkumisest saadav netotulu on eeldatavalt kuni 5 328 952 eurot.

1.15.3 Update of Summary in Latvian (*Precizēts kopsavilkums latviski*)

Precizējums sadaļā 1.3.3. "Informācija par vērtspapīriem", apakšsadaļā "Kur tiks tirgotas akcijas?"

"Akciju tirdzniecību "Nasdaq Riga First North" ir paredzēts uzsākt 2023. gada 9. novembrī vai ap to laiku."

Precizējums sadaļā 1.3.4. "Informācija par vērtspapīru publisku piedāvājumu un iekļaušanu Nasdaq Riga First North biržā" apakšsadaļā "Ar kādiem nosacījumiem un kādā termiņā es varu ieguldīt šajā vērtspapīrā?" un apakšsadaļā "Kādēļ tiek sagatavots šis Prospekts?"

"Sagaidāmā bruto ieņēmumu summa no Piedāvājuma ir līdz 5 779 052.30 EUR. Ar Piedāvājumu tieši saistītās izmaksas ir novērtētas ap 450 100 EUR. Tādējādi neto ieņēmumi no Piedāvājuma ir sagaidāmi 5 328 952 EUR apmērā.

Sabiedrības akciju tirdzniecības uzsākšana Nasdaq Riga ir sagaidāma 2023. gada 9. novembrī vai ap to laiku. Piedāvājuma izteikšanas orientējošais laika grafiks ir šāds:

| | |
|---|--|
| Piedāvājuma perioda sākums | <u>2023. gada 13. oktobris</u> |
| Piedāvājuma perioda beigās | <u>2023. gada 3. novembris</u> |
| Piedāvājuma rezultātu paziņošana un Piešķiršana | <u>2023. gada 6. novembris</u> |
| Piedāvājuma izpilde | <u>2023. gada 8. novembris vai ap to laiku</u> |
| Pirmā tirdzniecības diena Nasdaq Riga | <u>2023. gada 9. novembris vai ap to laiku</u> |

Sabiedrība, konsultējoties ar Galveno organizētāju, lems par Piedāvājuma akciju piešķiršanu pēc Piedāvājuma perioda beigām, 2023. gada 6. novembrī vai ap to laiku.

Tiek paredzēts, ka neto ieņēmumi no Piedāvājuma sasniegs līdz pat 5 328 952 EUR."

1.15.4 Update of Summary in Lithuanian (*Paaīškinta santrauka latvių kalba*)

Paaīškinimas skyriuje 1.4.3. "Informacija apie vertybinius popierius", poskyryje "Kur bus prekiaujama Akcijomis?"

"Prekyba akcijomis „Nasdaq Riga First North" turėtų prasidėti 2023 m. lapkričio 9 d. arba apie 2023 m. lapkričio 9 d."

Paiškinimas skyriuje 1.4.3. "Informacija apie vertybinių popierių siūlymą visuomenei ir įtraukimą į prekybą „Nasdaq Riga First North", poskyryje "Kokiomis sąlygomis ir terminais galiu investuoti į šį vertybinį popierių?", poskyryje "Kodėl rengiamas šis prospektas?"

„Numatoma bendrųjų Siūlymo pajamų suma yra iki 5 779 052.30 Eur. Sąnaudos, tiesiogiai susijusios su Siūlymu, yra apytiksliai 450 100 Eur. Todėl tikimasi, kad grynosios Siūlymo pajamos sudarys 5 328 952 Eur.

Tikimasi, kad prekyba Bendrovės Akcijomis „Nasdaq Riga" prasidės 2023 m. lapkričio 9 d. arba apie 2023 m. lapkričio 9 d. Preliminarus Siūlymo tvarkaraštis yra toks:

| | |
|---|--|
| <u>Siūlymo laikotarpio pradžia</u> | <u>2023 m. spalio 13 d.</u> |
| <u>Siūlymo laikotarpio pabaiga</u> | <u>2023 m. lapkričio 30 d.</u> |
| <u>Siūlymo ir paskirstymo rezultatų paskelbimas</u> | <u>2023 m. lapkričio 6 d.</u> |
| <u>Siūlymo apmokėjimas</u> | <u>2023 m. lapkričio 28 d. arba apie 2023</u> |
| <u>Pirmoji prekybos „Nasdaq Riga" diena</u> | <u>2023 m. lapkričio 9 d. arba apie 2023</u> <u>m. lapkričio 9 d.</u> |

Bendrovė, pasikonsultavusi su Pagrindiniu organizatoriumi, priims sprendimą dėl Siūlomų akcijų paskirstymo pasibaigus Siūlymo laikotarpiui, t. y. 2023 m. lapkričio 6 d. arba apie 2023 m. lapkričio 6 d.

Numatoma, kad grynosios Siūlymo pajamos sieks iki 5 328 952 Eur."



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