



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Prospectus pursuant to Prospectus Regulation (EU)  
2017/1129 of the European Parliament and of the Council  
Certificate Reference C-029086-CoA-01**

**To:**

Financial Supervision Authority (Estonia)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
The Financial and Capital Market Commission (FKTK) (Latvia)  
Bank of Lithuania (Lithuania)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 26 September 2023.

**Name of Issuer(s):**

ELEVING GROUP

**LEI:**

894500N14T2GUDX0FL66

**Registered Office(s):**

Luxembourg, Grand Duchy of Luxembourg

**Type of Securities (if applicable):**

Up to EUR 75,000,000.00 12% to 13.5% Senior Secured Bonds due 2028  
International Securities Identification Number (ISIN): DE000A3LL7M4

**National Prospectus Identifier:** C-029086

**(References to the annexes of Regulation 2019/980 used):**

6, 14, 21, 22



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**Name of the Guarantor(s) (if any):**

AS "MOGO"  
UAB "MOGO LT"  
MOGO UNIVERSAL CREDIT ORGANIZATION LIMITED LIABILITY COMPANY  
OCN SEBO CREDIT  
KREDO FINANCE DHPK  
FINANCE COMPANY FINTEK DOO SKOPJE  
PRIMERO FINANCE OÜ  
MOGO LLC  
MOGO IFN S.A.  
AS RENTI  
ELEVING SOLIS AS  
O.C.N. MOGO LOANS S.R.L.

**LEI of the Guarantor(s) (if any):**

213800DOKX626GYVOI32  
39120022FMEDWPAHAI87  
8945000Q63TANX0C5R15  
894500BZQ8TY7F8KMR30  
894500BZVSDPUEKGAB39  
894500C01BXHHDWBXV82  
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894500O761Z24B022906  
894500QW65WQAKW0A937  
894500SMOY1FAOF1IQ54  
894500SOJGMMYGDLE03  
894500VY0OPZ52J91R45

Attachment(s):

- 1) Prospectus
- 2) Estonian translation of the summary  
German translation of the summary  
Latvian translation of the summary  
Lithuanian translation of the summary

Luxembourg, 26 September 2023  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: