

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20230505_337945**

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Financial Supervision Authority, Estonia
Finanssivalvonta, Finland
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commissione Nazionale per le Società e la Borsa, Italy
Financial and Capital Market Commission, Latvia
Bank of Lithuania, Lithuania
Finansinspektionen, Sweden



From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus¹ detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04 May 2023.²

Name of Issuer(s): VIVAT II AG

LEI: 529900712UP130M2VJ72

Registered Office(s): Landstrasse 63
Postfach 261
9490 Vaduz
Liechtenstein

Type of Securities (if applicable): Debt securities of less than EUR 100 000

National Prospectus Identifier: 337945

(references to the annexes of Regulation 2019/980 used): 6, 14

Signed:

Christian Minkus
Head of the Legal Section
Asset Management and Markets Division

Reinhold Schorer
Senior Legal Officer
Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: May 5th, 2023³

Attachments: (1) Base Prospectus
(2) Translation English

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

² For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

³ Date of the Certificate of approval.