



**Certificate of Approval of a Base Prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the  
Council  
Certificate Reference 02052022\_324529**

**To:** Finanzmarktaufsicht, Austria  
Financial Services and Markets Authority, Belgium  
Financial Supervision Authority, Estonia  
Finanssivalvonta, Finland  
Autorité des Marchés Financiers, France  
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany  
Commissione Nazionale per le Società e la Borsa, Italy  
Financial and Capital Market Commission, Latvia  
Bank of Lithuania, Lithuania

**From:** FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus<sup>1</sup> detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 29 April 2022.<sup>2</sup>

**Name of Issuer(s):** VIVAT AG

**LEI:** 5299009YRIRG3C2LJC16

**Registered Office(s):** VIVAT AG  
Landstrasse 63  
Postfach 261  
9490 Vaduz  
Liechtenstein

**Type of Securities (if applicable):** Debt securities of less than EUR 100 000

**National Prospectus Identifier:** 324529

**(references to the annexes of Regulation 2019/980 used):** 6, 14

**Signed:**

Christian Minkus  
Head of the Legal Section  
Asset Management and Markets Division

Christian Kaufmann  
Legal Officer  
Asset Management and Markets Division

**For and on behalf of the:** FMA – Financial Market Authority Liechtenstein

**Date:** May 2, 2022<sup>3</sup>

**Attachments:** (1) Base Prospectus  
(2) Translation (English)

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<sup>1</sup> This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

<sup>2</sup> For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

<sup>3</sup> Date of the Certificate of approval.