

Certificate of Approval of a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference 100-000-340-281

To:

Czech National Bank, Czech Republic

Finanzmarktaufsicht, Austria

Financial Services and Markets Authority, Belgium

Financial Supervision Commission, Bulgaria

Croatian Financial Services, Croatia

Cyprus Securities and Exchange Commission, Cyprus

Finanstilsynet, Denmark

Financial Supervision Authority, Estonia

Finanssivalvonta, Finland

Autorité des Marchés Financiers, France

Bundesanstalt für Finanzdienstleistungsaufsicht, Germany

Capital Market Commission, Greece Central Bank of Hungary, Hungary

Financial Supervisory Authority of the Central Bank of Iceland,

Iceland

Central Bank of Ireland, Ireland

Commissione Nazionale per le Società e la Borsa, Italy Financial and Capital Market Commission, Latvia

Bank of Lithuania, Lithuania

Commission de surveillance du secteur financier, Luxembourg

Malta Financial Services Authority, Malta

Autoriteit Financiële Markten, The Netherlands

Finanstilsynet, Norway

Komisja Nadzoru Finansowego, Poland

Comissão do Mercado de Valores Mobiliários, Portugal

Financial Supervisory Authority, Romania

Securities Market Agency, Slovenia

Comisión Nacional del Mercado de Valores, Spain

Finansinspektionen, Sweden

From:

National Bank of Slovakia, Slovak Republic

We hereby certify that the 1st Supplement of the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 31 March 2022.

Name of Issuer(s):

SONEX a.s.

LEI of issuer:

097900CAKA0000043334

¹ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

Registered Office(s)/Seat (s): Konventná 6, 811 03 Bratislava – mestská časť Staré mesto, Slovakia

Type of Securities (if applicable):

Bonds

National Prospectus Identifier:

NBS1-000-069-118

(references to the annexes of Regulation 2019/980 used): 6, and 14

Name of the Guarantor(s) (if any): No

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under Annexes above on the following grounds: No Signed:

YARODNA BANKA SLOVENSKA odbor dohľadu nad kapitálovým trhom Bratislava

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Peter Tkáč Director

Capital Market Supervision Department

Oľga Přibylová

Head of First Instance Proceedings Section

For and on behalf of the: National Bank of Slovakia

Date:

5 April 2022

Attachments:

(1) English Translation of the Supplement