



FMA

Financial Market Authority
Liechtenstein

Certificate of Approval of a Prospectus¹
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20211201_318604

To:

Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Financial Supervision Commission, Bulgaria
Hanfa, Croatia
Czech National Bank, Czech Republic
Finanstilsynet, Denmark
Financial Supervision Authority, Estonia
Finanssivalvonta, Finland
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hellenic Capital Market Commission, Greece
Central Bank of Ireland, Ireland
Commissione Nazionale per le Società e la Borsa, Italy
Financial and Capital Market Commission, Latvia
Bank of Lithuania, Lithuania
Commission de Surveillance du Secteur Financier, Luxembourg
Malta Financial Services Authority, Malta
Autoriteit Financiële Markten, the Netherlands
Finanstilsynet, Norway
Komisja Nadzoru Finansowego, Poland
Comissão do Mercado de Valores Mobiliários, Portugal
Financial Supervisory Authority, Romania
Securities Market Agency, Slovenia
National Bank of Slovakia, Slovak Republic
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus² detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 26 November 2021.³

Name of Issuer(s): Bitcoin Capital AG

LEI: 506700IC5128G2S3E076


Registered Office(s): Bitcoin Capital AG
Gubelstrasse 24
6300 Zug
Schweiz


Type of Securities (if applicable): Debt securities of less than EUR 100 000

National Prospectus Identifier: 318604

(references to the annexes of Regulation 2019/980 used): 6, 14, 17

Signed:


Agnes Gehrler-Wachter
Deputy Head of the Legal Section
Securities and Markets Division


Dr. Reinhold Schorer
Senior Legal Officer
Securities and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: December 1, 2021⁴

Attachments: (1) Base Prospectus

² This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

³ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

⁴ Date of the Certificate of approval.