



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

Certificate of Approval of a Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference 3824

To: Financial and Capital Market Commission, Latvia

From: Central Bank of Ireland

We hereby certify that the Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 18 November 2021.

Name of Issuer(s): AS Citadele banka

LEI: 2138009Y59EAR7H1UO97

Registered Office:
Republikas laukums 2A, Riga,
Latvia, LV 1011

Type of Securities(if applicable): EUR 200,000,000 Fixed / Floating Rate Notes due 2026

National Prospectus Identifier: DOC00167647

(references to the annexes of Regulation EU 2019/980 used): 7,15

Name of the Guarantor(s) (if any): N/A
LEI: N/A

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed:

A handwritten signature in blue ink, appearing to read 'Ma Walsh', written over a horizontal line.

For and on behalf of the: Central Bank of Ireland

Date: 18 November 2021

Attachments: 1. Prospectus