

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council Certificate Reference C-026899-CoA-01

To:

Financial Supervision Authority (Estonia) Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany) The Financial and Capital Market Commission (FKTK) (Latvia) Bank of Lithuanian (Lithuania)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28 September 2021.

Name of Issuer(s):

IuteCredit Finance S.à r.l.

LEI: 2221005B3DQGM4INWF57

Registered Office(s):

Luxembourg, Grand Duchy of Luxembourg

Type of Securities (if applicable):

Up to EUR 50,000,000 9.5% to 11.5% Senior Secured Bonds 2021/2026 with a Term from 6 October 2021 until 6 October 2026 (ISIN: XS2378483494)

National Supplement Identifier: C-026899

Details in respect of the Prospectus:

Name of Issuer(s): IuteCredit Finance S.à r.l.

LEI: 2221005B3D0GM4INWF57

Registered Office(s): Luxembourg, Grand Duchy of Luxembourg

National Prospectus Identifier: C-026537



Attachment(s):

 Supplement
Revised Estonian translation of the summary Revised German translation of the summary Revised Latvian translation of the summary Revised Lithuanian translation of the summary

> Luxembourg, 30 September 2021 For and on behalf of the Commission de Surveillance du Secteur Financier Signed: