



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-026227-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Financial Supervision Commission (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanstilsynet (Denmark)
Financial Supervision Authority (Estonia)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
The Financial and Capital Market Commission (FKTK) (Latvia)
Bank of Lithuania (Lithuania)
Finanstilsynet (Norway)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (Slovak Republic)
Securities Market Agency (Slovenia)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 24 March 2021.

Name of Issuer(s):

BLOCKTRADE S.A.

LEI:

48510028XA7C085L4X50

Registered Office(s):

Luxembourg, Grand Duchy of Luxembourg

Type of Securities (if applicable):

Public offering of up to 400,000,000 Class B non-voting shares



Commission de Surveillance
du Secteur Financier

National Supplement Identifier: C-026227

Details in respect of the Prospectus:

Name of Issuer(s):

BLOCKTRADE S.A.

LEI:

48510028XA7C085L4X50

Registered Office(s):

Luxembourg, Grand Duchy of Luxembourg

National Prospectus Identifier: C-025645

Attachment(s):

- 1) Supplement
- 2) Revised Dutch translation of the summary
- Revised French translation of the summary
- Revised Bulgarian translation of the summary
- Revised Croatian translation of the summary
- Revised Greek translation of the summary
- Revised Estonian translation of the summary
- Revised Finnish translation of the summary
- Revised Swedish translation of the summary
- Revised German translation of the summary
- Revised Hungarian translation of the summary
- Revised Italian translation of the summary
- Revised Latvian translation of the summary
- Revised Lithuanian translation of the summary
- Revised Norwegian translation of the summary
- Revised Polish translation of the summary
- Revised Portuguese translation of the summary
- Revised Romanian translation of the summary
- Revised Slovak translation of the summary
- Revised Slovene translation of the summary
- Revised Spanish translation of the summary
- Revised Czech translation of the summary

Luxembourg, 24 March 2021
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: