



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Prospectus pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-025645-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Financial Supervision Commission (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanstilsynet (Denmark)
Financial Supervision Authority (Estonia)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
The Financial and Capital Market Commission (FKTK) (Latvia)
Bank of Lithuania (Lithuania)
Finanstilsynet (Norway)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (Slovak Republic)
Securities Market Agency (Slovenia)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 31 December 2020.

Name of Issuer(s):

Blocktrade S.A.

LEI:

48510028XA7C085L4X50

Registered Office(s):

Luxembourg, Grand Duchy of Luxembourg



Commission de Surveillance
du Secteur Financier

Type of Securities (if applicable):

Public offering of up to 400,000,000 Class B non-voting shares (ISIN:LU2270551208)

National Prospectus Identifier: C-025645

(References to the annexes of Regulation 2019/980 used):

23, 24, 26, 29

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Attachment(s):

- 1) Prospectus
- 2) Dutch translation of the summary
- French translation of the summary
- Bulgarian translation of the summary
- Croatian translation of the summary
- Greek translation of the summary
- Estonian translation of the summary
- Finnish translation of the summary
- Swedish translation of the summary
- German translation of the summary
- Hungarian translation of the summary
- Italian translation of the summary
- Latvian translation of the summary
- Lithuanian translation of the summary
- Norwegian translation of the summary
- Polish translation of the summary
- Portuguese translation of the summary
- Romanian translation of the summary
- Slovak translation of the summary
- Slovene translation of the summary
- Spanish translation of the summary
- Czech translation of the summary

Luxembourg, 31 December 2020
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: