



FMA

Financial Market Authority
Liechtenstein

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20210430_309408**

To:

Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Financial Supervision Authority, Estonia
Finanssivalvonta, Finland
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commissione Nazionale per le Società e la Borsa, Italy
Financial and Capital Market Commission, Latvia
Bank of Lithuania, Lithuania

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus¹ detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 30 April 2021²

Name of Issuer(s): Multitalent III AG

LEI: 5299009KETE83MFH5P73

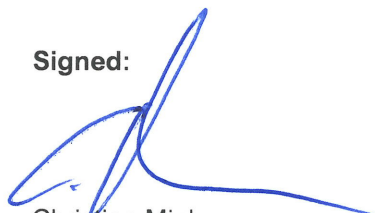
Registered Office(s): Landstrasse 63
9490 Vaduz
Liechtenstein

Type of Securities (if applicable): Debt Securities of less than EUR 100 000

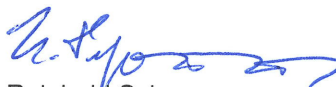
National Prospectus Identifier: 309408

(references to the annexes of Regulation 2019/980 used): 6, 14

Signed:



Christian Minkus
Head of the Legal Section
Securities and Markets Division



Reinhold Schorer
Senior Legal Officer
Securities and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: April 30, 2021³

Attachments: (1) Base Prospectus
(2) Translation(s)

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

² For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

³ Date of the Certificate of approval.