

Information to be submitted if the person intends to acquire a qualifying holding in the financial institution, reaching 50%

If the planned acquisition of holding results in acquiring a qualifying holding in the financial institution, reaching 50% or more, or the financial institution becomes the person's subsidiary, the person shall submit to the Commission a business plan of the financial institution, including the strategic development plan, expected financial statements for the next three years, and effect on the corporate governance of the financial institution and assessment of organisational structures.

If any information provision requirement cannot be fulfilled or does not apply to the person, a separate explanation for this is attached.

No	Information to be submitted	Possible document types	Documents submitted by the acquirer	Explanations about the submitted documents, if needed
	Business plan that includes the below documents	Business plan		
1.	Strategic development plan containing the following information:	Component of the business plan		
1.1.	purpose of the acquisition or increase of a qualifying holding and a plan to implement the purpose;			
1.2.	planned financial results for the next three years (return on capital, profitability and profit per share, and others);			
1.3.	possible changes in operations, products, target clients and resource structure;			
1.4.	economic substantiation for including and			

	integrating the financial institution in the group structure, including the main benefits from the company merger, as well as the policy determining intra-group transactions. With regard to financial institutions supervised by Member States, this information shall be indicated for those institutions only whose holding is affected or will be affected by the transaction;			
1.5.	information about exit strategy;			
1.6.	description of negative scenario and financial prognoses			
2.	Planned financial statements for three years (individual and consolidated level), including:	Component of the business plan		
2.1.	planned balance sheet and profit and loss statement;			
2.2.	planned indicators of operations (capital requirements, solvency ratio and the like);			
2.3.	information about the permissible degree of risk (for credit risk, market risk, operational risk and others)			
2.4.	estimates regarding the planned intra-			

	group transactions			
3.	Assessment of the effect of acquiring or increasing qualifying holding on corporate management and general organisational structure of the financial institution, including the effect on:	Component of the business plan		
3.1.	composition of the board, council and its obligations, as well as main committees of the financial institution established by the board or council (management, risk, audit, remuneration and others), including information about persons who manage or will manage the financial institution and its committees; information about persons to be appointed to manage the business;	Information and documents needed to assess these persons in compliance with requirements of regulatory enactments specified in each area of financial and capital market		
3.2.	administrative and accounting procedures and internal control, indicating the main changes to the procedures and systems that refer to accountancy and internal control (including prevention of money laundering) and that include appointment to the main positions (at least the manager of internal audit service, risk director, person in charge of the compliance control);	Component of the business plan		
3.3.	information technology management strategy and organisation, indicating the main changes to policy and regulations of information system development,	Component of the business plan		

	maintenance, outsourcing, business backup, continuity and audit record management and safety;			
3.4.	policy that determines operations of sub-contractors and outsourcing (the particular areas, choice of service providers) and respective rights and obligations of the main contracting parties (for example, audit measures, expected quality of services);	Component of the business plan		
3.5.	Effect on corporate management and general organisational structure in the financial institution, also information about changes to the shareholders' structure or distribution of voting rights	Component of the business plan		