

Information to be submitted if the person intends to acquire a qualifying holding in the financial institution reaching 20%, but below 50%

The acquirer provides information as required in table below.

If any information obligation cannot be fulfilled or does not apply to the person, a separate explanation for this is attached.

No	Information to be submitted	Possible document types	Documents submitted by the acquirer	Explanations about the submitted documents, if needed
1.	Person's Strategy Paper including at least: 1) person's action plan in connection with the acquisition or increase of the qualifying holding; 2) person's intentions to increase, decrease or hold its qualifying holding in the near future in the financial institution; 3) person's intentions in connection with the financial institution, indicating whether or not it intends to act as an active minority shareholder and the rationale for that action; 4) information on exit strategy; 5) a description of adverse scenario and financial projections	Strategy Paper		
2.	Information on the person's ability and willingness to support the financial institution contributing additional financial assets from own funds for the development	Additional financial asset investment plan; Confirmation document for support for the financial		

	of its activities or in case of financial difficulties (sources, investment amount)	institution		
3.	Details on the influence that the person intends to exercise on the financial position (including dividend policy), the strategic development, and the allocation of resources of the financial institution	Strategy Paper		
4.	Medium-term plan with regard the financial institution, including following information:			
4.1	purpose of acquiring or increasing a qualifying holding and a plan to implement the purpose	Strategic development plan		
4.2.	planned financial results for the next three years (return on capital, profitability and profit per share, and others)			
4.3	possible changes in operations, products, target clients and resource structure			
4.4	economic substantiation for including and integrating the financial institution in the group structure, including the main benefits from the company merger, as well as the policy determining intra-group transactions. With regard to financial institutions supervised by Member States, this information shall be indicated for those institutions that are affected or will be affected by the holding acquisition transaction			