Annex 4 Regulations No 92 of 14.07.2020 by the Financial and Capital Market Commission

Information on the planned acquisition or increase of qualifying holding

Person submits details of itself as required in table below.

If any information obligation cannot be fulfilled or does not apply to the person, a separate explanation for this is attached.

No	Information to be submitted	Possible document types	Documents submitted by the acquirer	Explanations about the submitted documents, if needed
	Information on the planned acquisition of a qualifying holding			
1.	Name of the financial institution in which the person intends to acquire or increase a qualifying holding	Information to be included in the notification		
2.	Information on the purpose of acquiring or increasing a qualifying holding (e.g., strategic investment, portfolio management etc.)	Information to be included in the notification		
3.	Data about the number and type of shares (regular shares, preferred shares or personnel shares) in the financial institution held by the person before the acquisition or increase of a qualifying holding and thereafter, as well as data about the number of shares in the whole share capital of the financial institution (also in per cent) and the proportional distribution of voting rights if different			

4.	from the proportional distribution in the share capital Information on the transaction price, pricing criteria, explanations if the price differs from the market value	Valuator's assessment or an equivalent document; Person's explanation regarding the transaction price	
5.	Information on other persons acting in concert with the person to acquire or increase a qualifying holding in the financial institution, financing the acquisition, each person's influence on further activities of the financial institution, its financial and corporate management	person; Documents mentioned in Clauses 1.1 and 1.2 of annex 2 or Clauses 1.1, 1.2 and 1.3	
6.	Information on concerted actions of the person, common activities with regard to the financial institution	Shareholders contract; Shareholders agreement; Draft shareholders agreement	