

Information on the acquirer of the qualifying holding - legal person

If the acquirer is a legal person, it shall provide information about itself as required in table below.

If any information obligation cannot be fulfilled or does not apply to the person, a separate explanation for this is attached.

The person submits the documents issued by state institutions, prepared by the person's executive bodies. If such documents cannot be submitted, it submits its confirmation or explanation.

No	Information to be submitted	Possible document types	Documents submitted by the acquirer	Explanations about the submitted documents (if needed)
1.	Information identifying the person:			
1.1.	person's name (firm), registration date, place, number	Person's confirmation		
1.2.	person's registered address, postal address, telephone, mobile phone number, e-mail address	Person's confirmation		
1.3.	registration of the person's legal form	Copy of the registration certificate or other type of document issued by the country of registration; Articles of association; Establishment agreement		
1.4.	information about the type of business, overview of business for the last three years	Detailed overview of the performed activities, including information about the industry, business regions		

1.5.	information about natural (legal) persons that actually manage the person's business (board, council members or persons with equivalent level of responsibility who adopt decisions), indicating these person's name, surname, date and place of birth, person's national identification number (if any), data of person's identification document (authority, country of issue, date of issue, validity date, number)	List of persons who actually manage the person's business; Excerpts from decisions adopted by the person's institutions; Directors' registers; Statements from the state registers		
1.6.	biography information of the persons indicated in Clause 1.5 with data about education and training, previous professional experience, as well as any present professional activity	Detailed <i>curriculum vitae</i> or an equivalent document		
1.7.	data about of the person's owners, until information has been acquired about the owners (beneficial owners) - natural persons	Documents mentioned in Clauses 1.1 and 1.2 of Annex 2 and documents mentioned in Clauses 1.1, 1.2 and 1.3 of this Annex		
1.8.	information about a trust that already exists or will result from the acquisition of a qualifying holding:			
1.8.1.	information about the authorised persons who manage the trust assets according to the trust documents, their share in income distribution	Documents mentioned in Clauses 1.1 and 1.2 of Annex 2 and documents mentioned in Clauses 1.1, 1.2 and 1.3 of this Annex		
1.8.2.	information about all actual owners of the trust, beneficial owners, trust founders	Documents mentioned in Clauses 1.1 and 1.2 of Annex		

		2 and documents mentioned in Clauses 1.1, 1.2 and 1.3 of this Annex		
1.8.3.	information on distribution of voting rights in the trust, persons who receive income (dividends and similar payments) from trust profit	Person's confirmation, excerpt from the shareholders' register or equivalent document Documents mentioned in Clauses 1.1 and 1.2 of Annex 2 and Documents mentioned in Clauses 1.1, 1.2 and 1.3 of this Annex		
2.	Information about: the acquirer, any of its natural or legal person who actually manages the acquirer's business, any commercial company controlled by the acquirer, and any shareholder who has a qualifying holding in the acquirer in the meaning of Clause 2.8 during the last 10 years :			
2.1.	information about the administrative and criminal record of the acquirer, any its natural or legal person who actually manages the acquirer's business	Statement from the law enforcement authorities; Statement from the supervisory authorities		
2.2.	information about penalties imposed on the commercial company which was controlled by this person or in whose council or board the person participated, and whether an administrative case or criminal proceedings have been initiated against it, as well as information on whether the person worked at a commercial company that has become	Statement from the supervisory authorities; Person's confirmation about the absence (existence) of the mentioned facts; Person's explanations about the applied sanctions, its involvement, severity of the		

	bankrupt or whose licence to perform business has been revoked	offence, consequences		
2.3.	information about the on-going pre-trial investigation, administrative processes, litigation, court adjudication enforcement with regard to the acquirer	Person's detailed explanation; Statements, confirmations issued by state authorities		
2.4.	any refusal to register, issue a permit to acquire a qualifying holding or grant a licence to perform trade, business or particular profession, any revocation, cancellation or termination of such registration, permit, participation or licence, as well as any de-registration carried out by state authorities or professional associations	Person's detailed explanation		
2.5.	dismissal from a paid job or trustee's position, fiduciary relationships or similar situation (with regard to the persons who actually manage the acquirer's business, and shareholders who have a qualifying holding in the acquirer)	Person's detailed explanation		
2.6.	information, whether any other supervisory authority has assessed the person's reputation, identification information of this authority and confirmation about the assessment results	Confirmation from the supervisory authority		
2.7.	description of the financial or non-financial interests ¹ of the person or, in the respective cases, the group where the person is included, as well as of the persons who effectively manage its business, or a description of the relationship with the below persons :	Description of interests; Description of the relationship; Documents that substantiate the interests and relationship (contracts, agreements and the like);		

¹ Financial interests can be such interests as credit operations, warranties and pledges; non-financial interests could be such interests as family or close relations.

		Description of the applied usage of voting rights		
2.7.1.	with shareholders of the financial institution			
2.7.2.	<p>with any person who is entitled to use voting rights in the financial institution in one or more manners:</p> <ul style="list-style-type: none"> – voting rights, which can be used by a third party with whom the person has concluded an agreement obliging to coordinate the policy of usage of the voting rights and actions within a long-term period in relation to management of the financial institution in question – voting rights held by a third party in compliance with an agreement concluded with the person and stipulating temporary transfer of the respective voting rights for a fee – voting rights arising from shares which the person in question has received as security, if the person in question can use the voting rights and has expressed intent to use them – voting rights which the person in question is entitled to use for an unlimited time period – voting rights, which a company controlled by the person is entitled to use or which such commercial company can use in compliance with provisions of the above type of usage of the voting rights – voting rights which result from the shares transferred to the possession of the person in question and which the person in question can use at his or her own discretion unless special 			

	<p>instructions have been received</p> <ul style="list-style-type: none"> – voting rights which arise from the shares held in the name of a third party and on behalf of the person in question – voting rights, which can be used by the person in question as an authorised person, when he or she is entitled to use the voting rights at his or her own discretion unless special instructions have been received 			
2.7.3.	with council or board members of the financial institution			
2.7.4.	with the financial institution and its group			
2.8.	Any data about the person, as can be considered as obstacles or conflicts of interests upon acquisition or increase of qualifying holding in a financial institution, and possible solutions for these obstacles or conflicts of interests	Information provided by the person		
2.9.	Information about distribution of the person's voting rights and capital, indicating information about the identity of all shareholders with qualifying holding and their shares and voting rights, any shareholders' agreements	<p>Agreements;</p> <p>Excerpts from shareholders' agreements;</p> <p>Documents mentioned in Clauses 1.1 and 1.2 of Annex 2;</p> <p>documents mentioned in Clauses 1.1, 1.2, and 1.3 of this Annex</p>		
2.10.	Detailed organisational chart of the group's corporate structure and information on the	Chart and detailed description		

	owners' holdings and types of activities, identifying commercial companies which are subject to financial supervision, if the person belongs to a group as a subsidiary or parent of the commercial company			
2.11.	Information about relationship between the group's financial structures and other non-financial structures, if the person belongs to a group as a subsidiary or parent of the commercial company	Detailed description		
2.12.	Information about each credit institution, life insurance, insurance and reinsurance undertaking, investment broker company supervised by financial supervisory institutions and included in the person's group, their supervisory institutions (name)	Documents mentioned in Clauses 1.1, 1.2, and 1.3 of this Annex		
2.13.	Audited annual reports (individual or consolidated, or sub-consolidated at the group level) for the last three reporting years, including the following information: 1) balance sheet, 2) profit and loss account or income statement, 3) annual report and financial statements and any other documents that the person must prepare in compliance with regulatory enactments of its country of registration	Reports		
2.14.	If the person does not have audited financial reports, it has to submit financial reports prepared by the management for the last three years	Reports		
2.15.	If the person has been operating for less than	Reports		

	one year, the person submits: 1) balance sheet forecast, 2) forecasted profit and loss account or income statement for the first three years of operation, attaching planning assumptions			
2.16.	Information about the person's credit rating, as well as information about the credit rating of the entire group	Person's confirmation Confirmation of the credit rating agency		
3.	If the person's head office is located abroad, the following additional information is submitted:			
3.1.	registration certificate or, if it is not available, an equivalent document, issued by foreign institutions of financial industry regarding the potential acquirer of a holding	Confirmation		
3.2.	if possible, a confirmation from the foreign financial supervisory institutions that no obstacles or restrictions exist to supervise the financial institution in order to provide the required information	Confirmation		
3.3.	general information about the regulatory regime of this third country, which is applicable to the person	Description		
4.	If the person is a state-founded investment fund or equivalent establishment, the person submits the following additional information:			
4.1.	the state institution that is in charge of setting the fund's investment policy (name)	Person's confirmation; Excerpts from documents issued by state institutions		

		(orders, decrees etc.); Norms of regulatory enactments		
4.2.	information about investment policy and any investment restrictions	Investment policy or an equivalent document		
4.3.	about persons in charge of fund investment decisions (name, surname and position)	Investment policy, fund operation regulations, rules or similar documents		
4.4.	information about influence of the responsible state institutions on daily operations of the fund and financial institution	Person's confirmation; Excerpts from documents issued by state institutions (orders, decrees etc.) or equivalent documents		
5.	If the person is a private capital investment fund or hedge fund or a similar fund according to the operation or investment principles, potential acquirer of holding provides the following additional information:			
5.1.	detailed description about the person's prior acquisition of qualifying holding in financial institutions	Detailed description		
5.2.	information about the fund's investment policy and all investment restrictions, also information about investment management, factors underlying decisions of the investment financial institution, information about the fund's exit strategy	Investment policy or an equivalent document		
5.3.	procedure of adopting the person's decisions on investment, persons in charge of adopting decisions (name, surname and position)	Investment policy, fund operation regulations, rules or similar documents;		

		Documents mentioned in Clauses 1.1 and 1.2 of Annex 2		
5.4.	detailed description of the person's money laundering procedures and the applicable legal regulation on money laundering	Description; Procedure or an equivalent document		