

**Notification
on acquisition or increase of qualifying holding in a financial institution**

1.1. Contact point details:

Means of communication of the person responsible for the notification:
Name:
Position:
Company name:
Address:
E-mail address:
Telephone number:
Mobile phone number:
Fax number:

1.2. Information about the financial institution, in which the acquisition or increase of a qualifying holding is planned:

Information about the financial institution:
Name of the financial institution:
Address:
E-mail address:
Telephone number:
Fax number:
Identification code (LEI or other code, if any):
Registration number of the financial institution:
Principal activity of the financial institution:

1.3. Information about the person:

Description of the acquirer of qualifying holding:
<p>1. Communication with the acquirer of qualifying holding:</p> <p>Person's business name or name and surname:</p> <p>Person's (public limited liability company, private limited liability company, partnership, trust etc.) signatory's name and surname:</p> <p>Name and surname of the person (public limited liability company, private limited liability company, partnership, trust etc.) who can be contacted regarding the person:</p> <p>Address (registered and actual):</p> <p>E-mail address:</p> <p>Telephone number:</p> <p>Fax number:</p> <p>Website address:</p> <p>Identification code (LEI or other code, if any):</p> <p>Person's registration (identification) number:</p> <p>2. Information about the person's principal activities:</p> <p>(provide a description about the main areas of activity and markets, including information about significant events that have affected the person's activities during the last reporting year, provide information about the person's dependency on patents, licences, significant contracts, encumbrances and restrictions of operation, as well as legal proceedings that have affected or may affect its activities in the future, significant investments to be carried out presently or in the nearest future, size and distribution of the share capital)</p> <p>3. Information about concerted actions:</p> <p>(data about other persons with whom the person coordinates their actions in relation to the acquisition or increase of a qualifying holding in the financial institution, as well as information about the common further activities with regard to the financial institution)</p> <p>4. Information about the financial supervisory authority if the person is supervised by any other financial and capital market supervisory institution, information about the licensed/registered operations of this institution:</p>

1.4. Information about the planned transaction:

1. Data about the number and type of shares (regular shares, preferred shares or personnel shares) in the financial institution held by the person before the acquisition or increase of a qualifying holding and thereafter, as well as data about the number of shares in the whole share capital of the financial institution (also in per cent) and proportional distribution of voting rights if different from the proportional distribution in the share capital:
2. The prospective share of holding in the financial institution after the transaction:
3. The expected transaction price, its payment procedure, terms, key terms, expected term of execution of the transaction:
4. Information about the purpose of acquiring or increasing a qualifying holding (for example, strategic investment, portfolio management), the investment term:
5. Are any permits (share repurchase offers, permit from the competition institution etc.) needed from other state authorities before/after the acquisition? If the permit is needed - which institutions will provide it, what is the term to obtain the permit?
6. Concluded shareholders' agreements, information about the prospective shareholders' agreements:
7. Information about any alienation transactions that would occur together with acquiring a holding in the financial institution:

1.5. Information about other state institutions where the notification on qualifying holding or other notification has been or will be submitted to receive the permit:

Address, means of communication (also e-mail address) of the other institutions)
1.
2.

1.6. Information about the point of contact (mailing address and e-mail address) where the decision adopted by the Commission or the European Central Bank should be sent:

1.7. Information about the language of the decision (completed only by those persons who acquire or increase a qualifying holding in the credit institution):

The person would like to receive the decision of the European Central Bank in English.

Or

The person would like to receive the decision of the European Central Bank in Latvian.

1.8. Attachments:

1.9. Signature of the authorised person: