



Finantsinspektsioon

Certificate of Approval of a Prospectus¹
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference 4.3-4.1/3973-33

To: Financial and Capital Market Commission, Latvia
Bank of Lithuania, Lithuania

From: Financial Supervision Authority, Estonia

We hereby certify that the Prospectus² detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 11.11.2019.³

Name of Issuer(s): Coop Pank aktsiaselts

LEI: 549300EHNXQVOI120S55

Registered Office(s): Narva mnt 4, 15014, Tallinn, Estonia

Type of Securities (if applicable): Shares

National Prospectus Identifier: 4.3-4.1/3973

(references to the annexes of Regulation 2019/980 used): 1 and 11

Name of the Guarantor(s) (if any): N/A

LEI: N/A

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under on the following grounds: N/A

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

² This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

³ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

Finantsinspektsioon

Signed:



For and on behalf of the: Finantsinspektsioon

Date: 11 November 2019⁴

Attachments: 1. Prospectus
2. Translation(s)

⁴ Date of the Certificate of approval.